

Estate Planning

For over 50 years, our experienced attorneys have focused on the estate planning and wealth transfer needs of moderate to high net worth individuals, business owners, real estate investors and their families. We respect the unique concerns and needs of each and every client, regardless of circumstances or complexity.



One Goal: An Estate Plan That Fits

Whether clients have a clear sense of their goals or are just beginning to assess their plans for the future, we apply our comprehensive knowledge of the law and estate planning tools to craft custom plans that address personal needs. We take great pride in ensuring that each estate plan reflects the client's needs and values, with an eye toward ensuring family harmony, minimizing tax burdens, and securing a legacy for generations to come.

Teachers and Innovators

Our attorneys have been instructors at UCLA Extension since 1963 and regularly lecture at major tax and estate planning institutes. Teaching to varied audiences hones our skills at communicating technical issues, clearly and concisely, to students and clients alike. It also causes us to continually analyze the law. We apply this knowledge to develop creative strategies and techniques for our clients.

Clients concerned about their legacies and wealth preservation choose our firm because of our compassionate and exceptional service. We often represent families throughout generations due to the close relationships we develop and the quality of our work.

Practicing Attorneys: Estate Planning



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- Estate Planning
- Wealth Transfer Planning
- Business Succession Planning



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- Estate Planning
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- Business Succession Planning
- Charitable Planning and Family Foundations



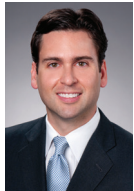
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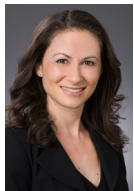
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