

Estate and Trust Litigation

Legal disputes of any type are stressful. In representing fiduciaries and beneficiaries in estate and trust disputes, we remain sensitive to the complex issues facing the parties and the fact that family members often do not agree, particularly when substantial estates are involved. We strive to obtain the maximum benefits for estate and trust beneficiaries, and assist fiduciaries with compliance.



Comprehensive Representation

We are particularly adept at resolving claims for breach of fiduciary duty, beneficiary disputes, disputes regarding the validity of wills and trusts, undue influence, and all aspects of conservatorships and guardianships. Our litigators benefit from immediate access to colleagues in all aspects of estate and business succession planning, estate taxation, administration, probate, guardianships and more.

We achieve success through a variety of methods, both in and out of the courtroom and including mediation and arbitration. In many cases, we simply facilitate better communication between the parties to attain resolution.

Knowledge Sharing

Our culture is shaped by our passion to share knowledge, both internally and with other professionals and clients. We frequently present to lawyers, accountants, wealth advisors, bankers and other trusted advisors, conduct training and CLE seminars and are members of the Probate Volunteer Panel (PVP). These experiences improve our understanding of the court system, keep us current on strategies and trends in litigation, and enhance our ability to communicate clearly with our clients.

Estate and trust disputes often are complicated by grief, confusion and other strong emotions, adversely affecting the parties' ability to achieve resolution. We are committed to providing compassionate, high-quality legal counsel, listening carefully to our clients in order to understand their goals and concerns.

Practicing Attorneys: Estate and Trust Litigation



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