



Gary M. Borofsky

Shareholder / Director

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Gary Borofsky has been guiding business owners and other high net worth clients through the nuances of tax, business and estate planning strategies for over 40 years. With a certification in Taxation Law and degrees in Accounting and Business Administration, Gary is particularly adept at helping business owners navigate exit strategies and other major events. Gary has served continuously for several decades as general business or corporate counsel as well as estate planning counsel for many of his clients. He is astute and attentive to family dynamics, particularly as they relate to family owned or controlled business. As a consequence, he has represented multiple generations of his clients' families.

Applying his broad background spanning law, tax and business, Gary specializes in designing, implementing and coordinating estate planning and business strategies. He addresses his clients' estate planning and business planning objectives, including estate tax reduction, business succession planning, satisfying liquidity needs and charitable planning. Gary works closely with his clients' other professional advisors to ensure every plan is comprehensive.

- Estate Planning
- Wealth Transfer Planning
- Business Succession Planning

Education

- J.D., UCLA School of Law, 1970
- M.S., Accounting, University of California, Los Angeles, 1967
- B.S., Business Administration, University of California, Los Angeles, 1966
 - » Honors: *cum laude*, *beta gamma sigma*

Certification

- Certified Specialist – Taxation, The State Bar of California Board of Legal Specialization

Bar Admissions

- U.S. Tax Court, 1971
- U.S. District Court Central District of California, 1971
- State Bar of California, 1971

Professional Associations & Memberships

- American Bar Association, Tax Section: 1971 - present
- Beverly Hills Bar Association: 1988 – present
 - » Tax Section, member
 - » Law Practice Management Committee, former chairman
- Los Angeles County Bar Association: 1995 – present

Honors & Awards

- "AV® Preeminent™ 5.0 / 5.0" Peer Review Rated and Client Rating, **Martindale-Hubbell**
- "Southern California Super Lawyers," **Super Lawyers®**, 2004 – 2006, 2008 – 2016